

NEW IN 4

ACCOUNT MODULE

1. Ability to convert all orders for an event between statuses. User can convert orders between statuses Hold, Quote and reservation using the right click option Convert Orders To on the order search
2. Master Billing
3. Event Centric Accounts: Support for viewing and creating orders for Events in the Accounts screen.
4. Prompts for edit when creating a “Duplicate” Order.
5. Customizing the Payment Schedules.
6. Point of Sale functionality.
7. Activity Manager
 - a. Activities.
 - b. Multiple Contacts
8. Ability to set the dates for the labor on the order
9. Changes with Edit Order Dates functionality, automatically checks box to update all lines if date has changed.

WAREHOUSE MODULE

1. User can open the POs linked to order lines using the Open PO button on the Order Fill, Dispatch Order and Return Order screens.
2. When printing the scheduled tasks from the warehouse add “Customer/Vendor” and “Ship Via”. Customer/Vendor will show the Customer Name on the Order or Vendor Name on the PO. Ship Via will print the Ship Via on the order or the PO.
3. Sub-rented items which are not still returned past the due date will show in the Warehouse > Overdue screen.
4. Pick List bold prints enhancement - When pick list is printed for the first time all the lines will be printed in bold.



- a. If a pick list is printed with some change in quantity then the first consecutive print will print the lines with change in bold and other items in normal font. Then the next consecutive prints will be printed normally.
- b. For example:
 - The very First Print will print all the items in bold.
 - Second print with out any changes will print all the items normally. Some changes done after the second print.
 - Third print will print only the changes in Bold other items in normal font.
 - Fourth print will print all items in normal font.
5. Ability to Split Return Transfer Order.
6. Support for making transfers from and to un-manned sites easier.
7. Automatically Dispatch the T-Reserved items.
8. Two-Stage Return in the warehouse to facilitate Q/C:
(Check-In Order from Return Order, Listing Orders from Availability will show the Warehouse Status CheckIn).
9. Improved Item receive functionality

INVOICING MODULE

1. Support for printing R2 Posting Register Report while Posting Receivables, Payables and Depreciation.
2. Batch returns do not return gear on Transfers. Should be able to receive items on transfers through batch returns.
3. Credit Approval Process.
4. User can add comments to credit invoices through the ellipsis beside the comments field as shown below.
5. Compound Taxing.

MAINTENANCE

1. Add Sell price to pricing dialog so that there can be unique prices by price group for sell items.
2. Support for adding Bin and Shelf to serial kits.
3. Support for tagging multiple sites for an employee and setting the site from the login screen.



4. Barcode Printing – Ability to print barcodes at time of receiving, reprint a barcode from the asset search screen.
5. Merge discontinued items without losing order history.
6. Ability to search for Hold orders from warehouse.
7. In the definition of a Template a check box Do not bring header on the order.
8. Ability to associate and image to an Item.
9. Depreciation.
10. Overhead costing on pricing.

SECURITY

1. Add security to allow users to only change sites within regions or sub-regions
2. Add ability to isolate a sites inventory for being seen by other sites. May be assigning this at region level.
3. User can set the Security policies for changing sites through security module

REPORT ASSISTANT

1. This module provides the ability to add calculated or derived fields in a report. For example: If the view has “Asset Cost” and “Life to Date Revenue”, then the derived field “Asset ROI” can be added.
2. Ability to change the design/layout of the report.